## (December 2017) Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name **Neos Enhanced Income Aggregate Bond ETF** 88-2610993 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Garrett Paolella** (203) 298-7300 gpaolella@neosinvestments.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 13 Riverside Avenue Westport, CT 06880 9 Classification and description 8 Date of action 05/31/2023 NONTAXABLE RETURN OF CAPITAL DISTRIBUTION 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 78433H402 BNDI Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► DURING FISCAL YEAR END 5/31/23, NEOS ENHANCED INCOME AGGREGATE BOND ETF DECLARED DIVIDENDS. PLEASE REFERENCE THE SUPPLEMENTAL ATTACHMENT FOR DETAILS RELATING TO THE DATE OF ACTION. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► FOR EACH DIVIDEND ABOVE, A PERCENTAGE OF EACH SUCH DIVIDEND WAS A RETURN OF CAPITAL IN ACCORDANCE WITH THE IRS SECTION 301(C)(2). ACCORDINGLY, THE SHAREHOLDER WOULD REDUCE THE HOLDER'S BASIS IN THE STOCK BY THE PORTION OF DISTRIBUTION DETERMINED TO BE RETURN OF CAPITAL. PLEASE SEE SUPPLEMENTAL ATTACHMENT. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE BASIS OF SHAREHOLDERS OF RECORD FOR EACH DIVIDEND NOTED ABOVE IS LOWERED BY THE PER SHARE AMOUNT DISCLOSED IN THE ATTACHMENT. THE RATE WAS DETERMINED IN ACCORDANCE WITH IRC SECTION 301 AND **SECTION 316.** 

Part		Organizational Action (continued	d)		3				
47		and the later and Decrease On the conti			IDO 004 040				
17	List the	applicable Internal Revenue Code section	on(s) and subsection(s) upon which the ta	ax treatment is based >	IRC 301, 316				
18	Can an	y resulting loss be recognized? ► NO L	OSS CAN BE RECOGNIZED BY THE S	HAREHOLDERS OF E	ACH DIVIDEND NOTED				
<u>ABOV</u>	E FOR	THE NON-TAXABLE RETURN OF CAP	PITAL DISTRIBUTION RECEIVED.						
		e any other information necessary to imple ROVIDED ON THE SHAREHOLDER'S 10		table tax year ► THE IN	IFORMATION PROVIDED				
WILL	BE PR	OVIDED ON THE SHAREHOLDER'S TO	J99-DIV STATEMENT, BOX 3.						
	1								
		er penalties of perjury, I declare that I have ex ef, it is true, correct, and complete. Declaration							
Sign		, , , , , , , , , , , , , , , , , ,							
Here	Sign	ature ►		Date ►					
	3.91								
	Print	your name ▶		Title ►	1				
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN				
Prep					self-employed				
Use	Only	Firm's name Firm's address F			Firm's EIN ► Phone no.				
Send I	Form 8	1 Firm's address ► 937 (including accompanying statements	s) to: Department of the Treasury. Interna	I Revenue Service. Oad					

## NEOS ENHANCED INCOME AGGREGATE BOND ETF FYE 05/31/2023

## BNDI

Record Date	Ex Date	Payable Date	Total Dividend	Return of Capital	Return of Capital %
9/22/2022	9/21/2022	9/23/2022	0.20470000	0.03528212	17.23601518%
10/27/2022	10/26/2022	10/28/2022	0.19420000	0.03347234	17.23601518%
11/25/2022	11/23/2022	11/28/2022	0.20140000	0.03471333	17.23601518%
12/27/2022	12/23/2022	12/28/2022	0.20325000	0.03503220	17.23601518%
1/26/2023	1/25/2023	1/27/2023	0.20650000	0.04775107	23.12400312%
2/24/2023	2/23/2023	2/27/2023	0.20050000	0.04636363	23.12400312%
3/23/2023	3/22/2023	3/24/2023	0.20960000	0.04846791	23.12400312%
4/27/2023	4/26/2023	4/28/2023	0.21090000	0.04876852	23.12400312%
5/25/2023	5/24/2023	5/26/2023	0.20750000	0.04798231	23.12400312%